

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : 30 | 0 Septem |
|---------------------------------------|----------|
|---------------------------------------|----------|

30 September 2018

To: Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Kaisun Holdings Limited |
|----------------|-------------------------|
| Date Submitted | 02 October 2018 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|----------------------------------------|------------------------|----------------------------------|-------------------------------------------------|
| (1) Stock code : <u>8203</u> Descripti | on : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 5,000,000,000 | HK\$0.1 | HK\$500,000,000.00 |
| Increase/(decrease) | - | _ | |
| Balance at close of the month | 5,000,000,000 | HK\$0.1 | HK\$500,000,000.00 |
| (2) Stock code : <u>N/A</u> Descripti | on : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descrip | otion : | | |
|-------------------------------------|--------------------------------|-------------------------------|-------------------------------------------|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|------------------------------------------|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 576,566,055 | | | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 576,566,055 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/unau) and | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---------------------------------------------------------------------------------------------|-------------------|-------------------|---------------|----------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|--|
| (dd/mm/yyyy) and class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | Total A. (Ord | inary shares) | N/A | |
| | | | (Preter | ence shares) (Other class) | N/A N/A | |
| Total funds raised duri (State currency) | ng the month from | exercise of optio | | N/A | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value at | | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------------------|----------|------------------|---------------|-------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| <u>1.</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | |
| 2. | | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable | | | _ | | | |
| (Note 1) | | | _ | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | |
| <u>3.</u> | _ | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable | | | _ | | | |
| (Note 1) | | | _ | | | |
| Subscription price | | | _ | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | |
| _ | _ | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | _ | | | |
| Subscription price | | | _ | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | |
| | | | Total B. (Ord | linary shares) | | |
| | | | (Prefer | rence shares) | N/A | - |
| | | | | (Other class) | N/A | - |

No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the thereto as at month Currency of Repayment close of the pursuant amount Amount at close of during the Amount at close thereto month Class and description outstanding preceding month month of the month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (| |)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

1.

2.

3.

4.

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| 1 | - | |
| | | |
| (/ /) shares (Note 1) | - | |
| | | · · · |
| 2 | - | |
| | | |
| | | |
| 3. | | |
| J | | |
| | | |
| shares (Note 1) | | |
| | 0 | |
| Total D. (Ordinary shares) (Preference shares) | 0 N/A | - |
| (Other class) | N/A | - |
| | | |

| Oth | <u>ner Movements in Is</u> | sued Share Cap | ital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at |
|-----|----------------------------|----------------|-------------------|------------------------------------------------|-------|---|-------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|
| | Type of Issue | | | | | | | close of the month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | <u> </u> | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | | | | | |

| | | | For | <u>Main Bo</u> | ard a | nd GEM listed issu | |
|----|--------------------------------|-----------------------|-------------------------------------------------------------------------------------------------------------------------------|----------------|----------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | | |
| | | 01-1- | Class of shares issuable (Note 1) | (/ / | _ | | |
| 5. | Scrip dividend At price : | State currency ——— | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 6. | Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (|) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | <u>.</u> | | |
| 8. | Consideration issue At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | | | | | | | No. of new shares | No. of new |
|--------|-----------------------------|------------|-------|--------------------------------------------|----------------------------------|---|----------------------------------------------------------|--------------------------------------------------------------------------------------------------|
| - т | | | | | | | of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| | ype of Issue | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 9. (| Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| | Other - (Please specify) | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ |) | | |
| | | | | | (Ordinary) reference (Othe | | N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | | |
|------------------------------------------------------------------------------------------------------------------|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Γ

Remarks (if any):

Submitted by: Mr. Chan Nap Kee, Joseph

Title: Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.